

### Investment Objectives

The 3iQ Bitcoin ETF's investment objectives are to seek to provide unitholders of the bitcoin ETF with exposure to the digital currency bitcoin, and the daily price movements of the US dollar price of bitcoin and the opportunity for long-term capital appreciation.

### Fund Highlights

- Fully Secured in Segregated Cold Storage
- 100% Bitcoin Exposure\*

\*May be lower due to a small cash balance in the portfolio holdings. Minimum investment restrictions are outlined in the prospectus.

Inception: March 31, 2021  
 Symbol: BTCQ, BTCQ.U  
 AUM: \$222,200,362 USD

### Price Chart (BTCQ.U)<sup>1</sup>



1. Source: Market Price data (BTCQ.U) from TMX Group, as of July 31, 2024.

Note: Net Asset Value Per Unit (NAVPU) is calculated by the Administrator daily as at 4:00pm ET. The Fund's bitcoin is valued based on the MarketVector™ Bitcoin Benchmark Rate index (BBR) maintained by MarketVector Indexes GmbH (formerly MV Index Solutions GmbH).

### Net Asset Value (NAV)<sup>2</sup>

BTCQ.U

NAVPU at Inception	NAVPU	Market Price	Units Outstanding	BTC per Unit	Units per BTC
\$10.00 USD	\$10.53 USD	\$10.65 USD	21,098,454	0.00015991	6253.49

2. Source: 3iQ Corp., as of July 31, 2024.

### Fund Performance

Fund Returns	TOTAL RETURNS (as of July 31, 2024)							Annualized Returns
	1-Month	3-Month	6-Month	1-Year	YTD	ITD	3-Year	3-Year
Class A	9%	9%	52%	121%	55%	5%	59%	17%

Source: 3iQ Corp., as of July 31, 2024. Performance figures are rounded, and based on the NAVPU of 3iQ Bitcoin ETF (BTCQ.U). Past performance is not indicative of future results.

### Historical Performance

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual or YTD
2024	2%	45%	14%	-15%	12%	-11%	9%						55%
2023	40%	1%	22%	3%	-8%	12%	-4%	-10%	3%	28%	9%	11%	149%
2022	-16%	8%	10%	-16%	-18%	-40%	26%	-16%	-3%	3%	-17%	-3%	-65%
2021	-	-	-	-4%	-36%	-5%	13%	20%	-7%	42%	-8%	-20%	-23%

Source: 3iQ Corp., as of July 31, 2024. Performance figures are rounded, and based on the NAVPU of 3iQ Bitcoin ETF (BTCQ.U). Past performance is not indicative of future results.

### Key Facts and Terms

Exchange	Toronto Stock Exchange (TSX)
Tickers	BTCQ, BTCQ.U
Currency	CAD, USD
CUSIP	88561M107
ISIN	CA88561M1077
Benchmark Index	MarketVector™ Bitcoin Benchmark Rate
Custodian	Tetra Trust Company
Sub-Custodian	Coinbase Custody Trust Company, LLC
Transfer Agent	TSX Trust Company
Fund Valuation	CIBC Mellon Global Securities Services Company
Auditor	Raymond Chabot Grant Thornton LLP
Legal Counsel	Renno & Co Inc.

### Fees and Expenses

Management Fee	1.00%
Management Expense Ratio (MER)*	1.75%

\*The MER is an aggregate of the management fee, operating expenses and other costs incurred by the fund.

To learn more about 3iQ's offerings, contact us today at [info@3iq.io](mailto:info@3iq.io) or visit [3iq.io/ca/our-funds](https://3iq.io/ca/our-funds)

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*Please read the prospectus before investing. Important information about the 3iQ Bitcoin ETF is contained in the prospectus. Copies of the prospectus may be obtained from 3iQ Corp. or at [www.sedar.com](http://www.sedar.com).*

*You will usually pay brokerage fees to your dealer if you purchase or sell units of the Fund on the Toronto Stock Exchange, or other alternative trading system (an "exchange"). If the units are purchased or sold on an exchange, investors may pay more than the current net asset value when buying units of the Fund and may receive less than the current net asset value when selling them.*

*Certain statements in this document are forward-looking statements, including those identified by the expressions "anticipate", "believe", "plan", "estimate", "expect", "intend", "target", "seek", "will" and similar expressions to the extent they relate to the Fund and the Manager. Forward-looking statements are not historical facts but reflect the current expectations of the Fund and the Manager regarding future results or events. Such forward-looking statements reflect the Fund's and the Manager's current beliefs and are based on information currently available to them. Forward-looking statements are made with assumptions and involve significant risks and uncertainties. Although the forward-looking statements contained in this document are based upon assumptions that the Fund and the Manager believe to be reasonable, none of the Fund or the Manager can assure investors that actual results will be consistent with these forward-looking statements. As a result, readers are cautioned not to place undue reliance on these statements as a number of factors could cause actual results or events to differ materially from current expectations.*

*Some of these risks, uncertainties and other factors are described in the offering documents for the relevant Funds under the heading "Risk Factors". These factors – many of which are beyond the Manager's control and the effects of which can be difficult to predict – include: no assurance in achieving investment objectives, loss of investment, volatility and fluctuation in value of cryptoassets, concentration risk, reliance on the Manager, no ownership interest in the cryptoasset portfolio, changes in legislation, conflicts of interest, valuation, significant redemptions, limited liquidity in the units, limited operating history, exchange rate risk, liquidity constraints on cryptoasset markets, tax risk, risks associated with blockchain networks and forks, risks associated with digital asset platforms and cybersecurity.*

*The forward-looking statements contained herein were prepared for the purpose of providing prospective investors with general educational background information about cryptoassets and the Funds and may not be appropriate for other purposes. None of the Fund or the Manager assumes any obligation to update or revise them to reflect new events or circumstances, except as required by law.*

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